# The Organization of Post-Stroke to Mitigate Health Disparities: A Learning Healthcare System Approach

NIH StrokeNet Grand Rounds Webinar Series

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## Disclosures

- National Institute of Health, Research Funding (R01)
- Abbott Cardiovascular, Speaker

## Objectives

- Upon completion of the lecture, participants will be able to:
  - Describe inequities in stroke outcomes related to social determinants of health
  - Engage in an interdisciplinary approach to the care of stroke patients with from diverse backgrounds
  - Develop health equity-based clinical care initiatives utilizing a learning healthcare system approach

## Outline

- Health Inequities Along the Continuum of Stroke Care
- Social Determinants of Health as Drivers of Health Inequities
- A Tale of Two Patients
- The STEPS Clinical Program A Learning Healthcare System Approach to Addressing Inequities in Poststroke Care

## Terminology

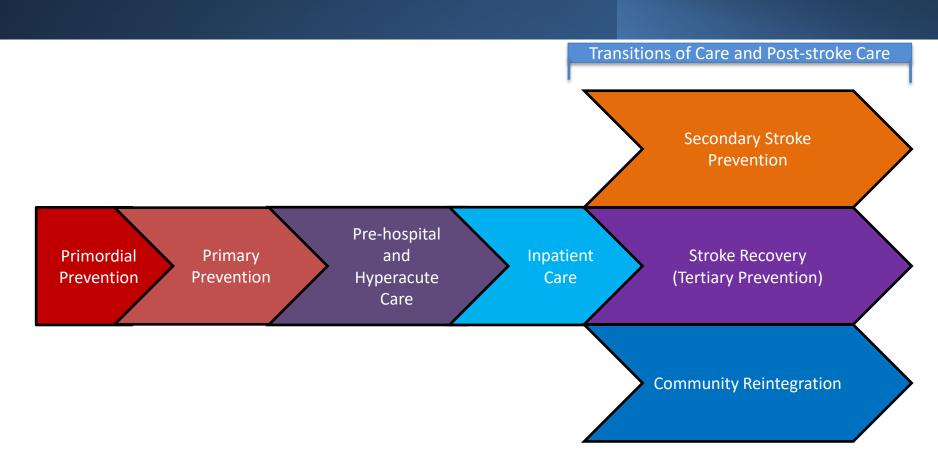
- Social Determinants of Health: The conditions in the environment where people are born, live, learn, work, play, worship, and age that impact health outcomes and risks.
- Health Inequities: Systematic differences in the health status of different population groups. These inequities have significant social and economic costs to both individuals and societies.
- Health Disparities: Differences in health that are closely linked to social, economic, or environmental disadvantage. Health disparities adversely impact groups who have systematically experienced greater obstacles to health based on characteristics historically linked to discrimination or exclusion

## Terminology

 Race: A social construct primarily based on phenotype, ethnicity, and other indicators of social differentiation that results in varying access to power and social and economic resources.

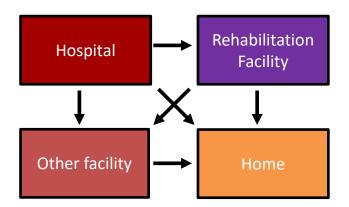
 Structural racism: The normalization and legitimization of an array of dynamics (historical, cultural, institutional and interpersonal) that routinely advantage one race while producing cumulative and chronic adverse outcomes for people of color.

## Stroke Care Continuum



## **Care Transitions**

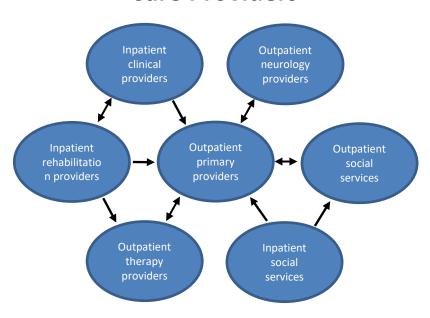
#### **Care Locations**



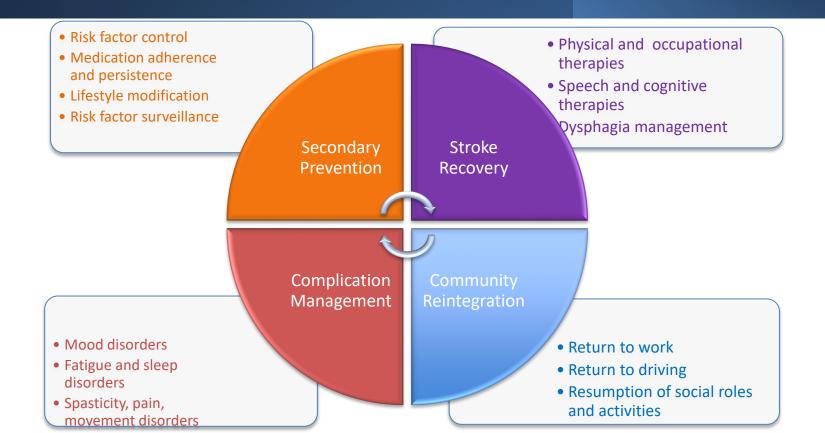
#### **Components of Effective Transitions of Care:**

Discharge planning
Patient and caregiver engagement and education
Care coordination between providers

#### **Care Providers**



## Post-Stroke Care



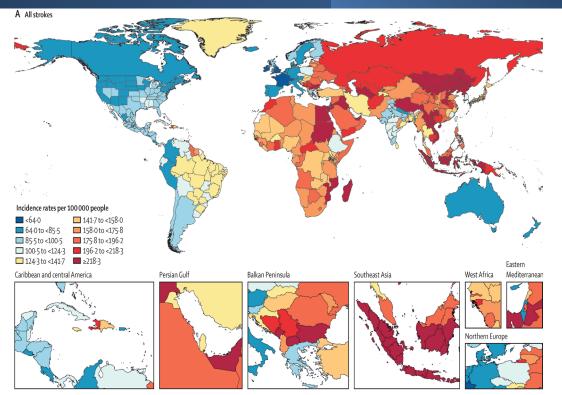
#### Global Burden of Stroke

2<sup>nd</sup> leading cause of death in the world

89% of stroke mortality in low and low-middle income countries

Nearly 50% of stroke related deaths are related to modifiable behavioral and environmental factors

Socioeconomic factors may explain up to 30% of excess stroke risk



Global, regional, and national burden of stroke and its risk factors, 1990–2019: a systematic analysis for the Global Burden of Disease Study 2019. Lancet Neurology. 2021. Copyright © 2021 The Author(s). Published by Elsevier Ltd. This is an Open Access article under the CC BY 4.0 license

Social determinants of health (SDoH) are the conditions in the environments where people are born, live, learn, work, play, worship, and age that affect a wide range of health, functioning, and quality-of-life outcomes and risks

#### **Social Determinants of Health**





Social Determinants of Health Impact Care and Outcomes Along the Stroke Care Continuum

## STROKE AS A SOCIAL DISEASE

## Healthcare Access and Quality

- Affordability of health insurance
- Quality of insurance
- Medication coverage
- Access to primary care
- Access to specialist care
- Access to rehabilitation
- Access support services

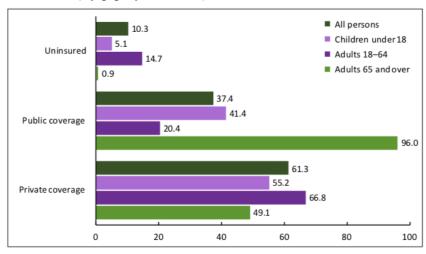


## Healthcare Access and Post-Stroke Care

## Lack of insurance associated with the following:

- 44% lower utilization of post-acute care services
- Lower likelihood of medication persistence three months after stroke
- Increased risk for cost-related medication non-adherence
- Decline in functional status 5 years following stroke
- Increased risk of long-term stroke mortality

Figure 1. Percentages of persons who were uninsured or had public or private coverage at the time of interview, by age group: United States, 2019



NOTES: Persons were defined as uninsured if they did not have any private health insurance, Medicare, Medicaid, Children's Health Insurance Program (CHIP), state-sponsored or other government plan, or military plan. Persons were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care. Public coverage includes Medicaid, CHIP, state-sponsored or other government-sponsored health plan, Medicare, and military plans. Private coverage includes any comprehensive private insurance plan (including health maintenance and preferred provider organizations). These plans include those obtained through an employer, purchased directly, purchased through local or community programs, or purchased through the Health Insurance Marketplace or a state-based exchange. Private coverage excludes plans that pay for only one type of service, such as accidents or dental care. A small number of persons were covered by both public and private plans and were included in both categories. Data are based on household interviews of a sample of the civilian noninstitutionalized population.

SOURCE: National Center for Health Statistics, National Health Interview Survey, 2019.

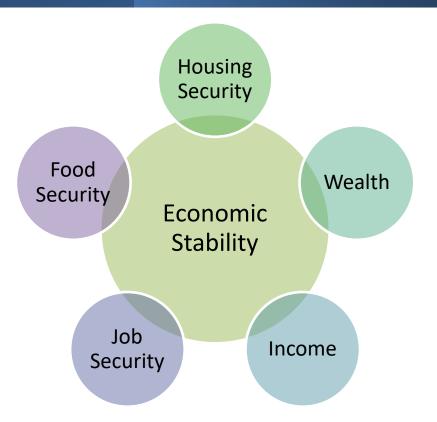
## **Economic Stability**

- "Socioeconomic Status"
- More than income
- Impacts health and outcomes through multiple pathways
- Inconsistent capture and use of measures in studies



## **Economic Stability**

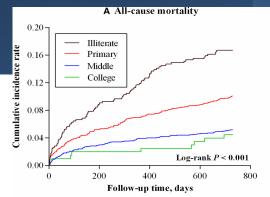
- Economic stability is associated with the following:
  - Medication non-adherence and nonpersistence after stroke
  - 30-day readmission
  - Lower likelihood of vascular risk factor treatment
  - Lower likelihood of hypertension control
  - Lower access to and quality of rehabilitation
  - Poorer functional outcome after stroke

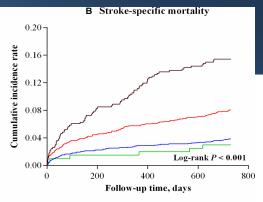


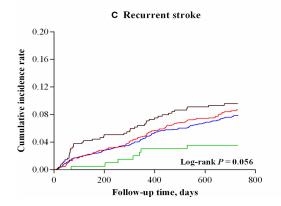
## Access to Education

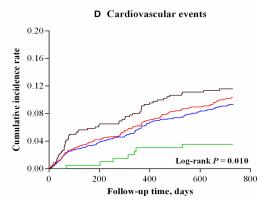
- Educational attainment
- Health literacy
- Ability to retain educational information following stroke
- Vascular risk factor control
- Recurrent cardiovascular events after stroke
- Stroke-specific mortality
- All cause mortality after stroke

#### **Education Level and Cardiovascular and Stroke Mortality**



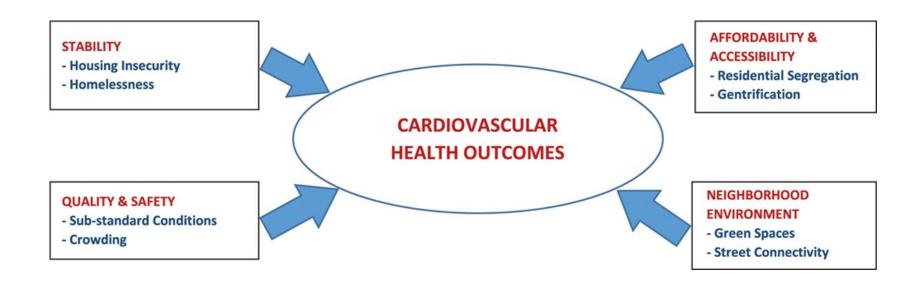






Bizhong Che. Journal of the American Heart Association. Education Level and Long-term Mortality, Recurrent Stroke, and Cardiovascular Events in Patients With Ischemic Stroke, Volume: 9, Issue: 16, DOI: (10.1161/JAHA.120.016671)

## Neighborhood and Built Environment



Mario Sims. Circulation: Cardiovascular Quality and Outcomes. Importance of Housing and Cardiovascular Health and Well-Being: A Scientific Statement From the American Heart Association, Volume: 13, Issue: 8, DOI: (10.1161/HCQ.00000000000000000)

## Neighborhood and Built Environment

Location, Location: How Where We Live Affects Stroke Outcomes



## Social and Community Context

#### **Factors**

- Social support
- Community resources
- Community cohesion
- Racism and discrimination
- Safety and Crime
- Incarceration rates
- Substance abuse

## **Impact**

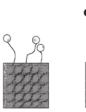
- Patient support and advocacy
- Community engagement
- Trust in healthcare systems
- Toxic stress and allostatic load
- Treatment by physicians and hospital staff

## Racism and Discrimination

Camera Phyliss-Jones, MD, MPH

Levels of Racism: A Theoretical Framework and a Gardener's Tale

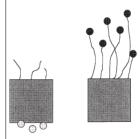
#### Institutionalized racism





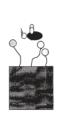
- · Initial historical insult
- · Structural barriers
- · Inaction in face of need
- · Societal norms
- · Biological determinism
- · Unearned privilege

#### Personally mediated racism



- Intentional
- Unintentional
- · Acts of commission
- · Acts of omission
- Maintains structural barriers
- Condoned by societal norms

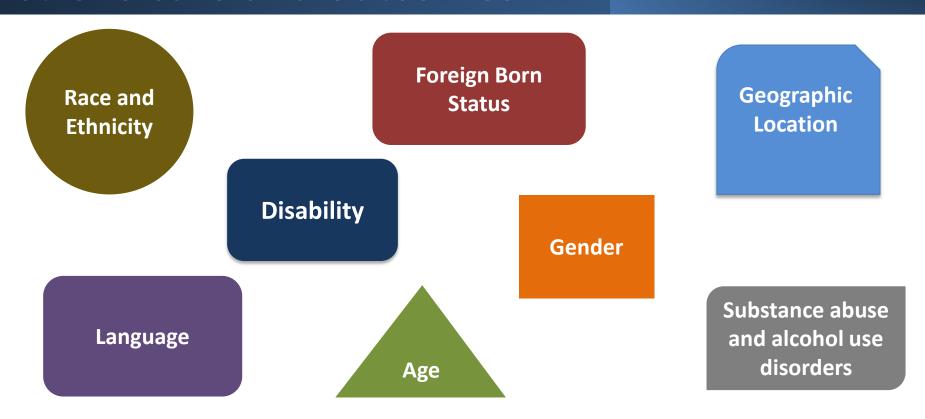
#### Internalized racism



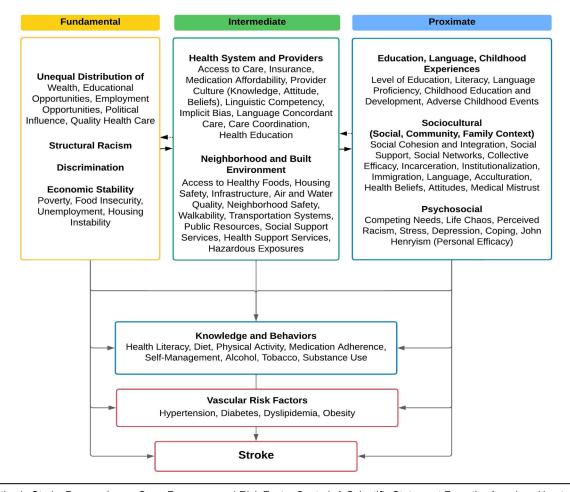


- Reflects systems of privilege
- · Reflects societal values
- Erodes individual sense of value
- Undermines collective action

## Social factors associated with inequitable stroke care and outcomes



## Theoretical Framework

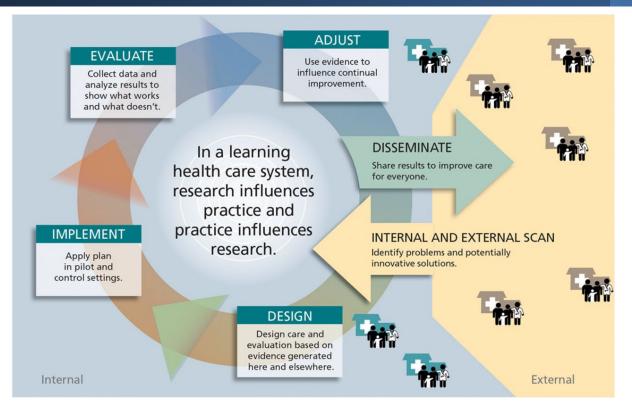


Towfighi et ak. Stroke. Strategies to Reduce Racial and Ethnic Inequities in Stroke Preparedness, Care, Recovery, and Risk Factor Control: A Scientific Statement From the American Heart Association, Volume: 54, Issue: 7, Pages: e371-e388, DOI: (10.1161/STR.000000000000437)

## The STEPS Clinical Program:

A Learning Healthcare System Approach to Addressing Inequities in Post-stroke Care

## Learning Healthcare Systems



#### Key Components:

- Effective use of science and informatics to support optimal care delivery
- 2. Engagement of patient (community)- physician contracts
- Development and maintenance of a continuous learning culture
- 4. Alignment of healthcare delivery incentives to support the LHS goals

## **Centering Equity**

Seven Core Practices for the Pursuit of Equity through a Learning Health System

Establish principle. Position equity as an essential focus of the learning health system

Measure for equity. Track data that matter to drive and sustain success

*Lead from lived experience*. Ensure people with lived experience are leading the work

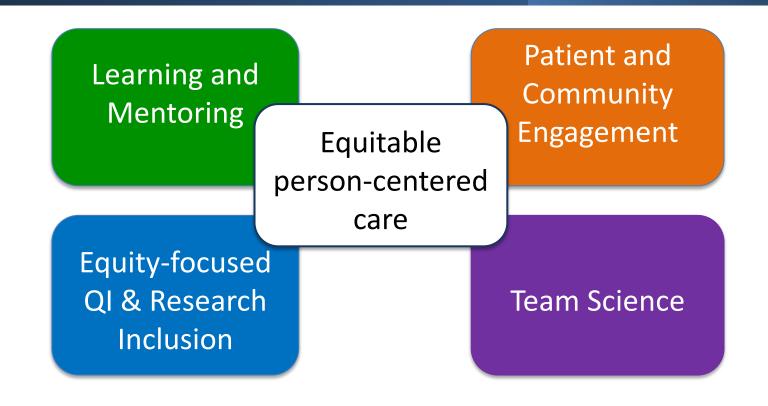
*Co-produce*. Design, create, learn, act, and sustain together

Redistribute power. Reallocate power and leadership across the system

Practice a growth mindset. Cultivate an environment and expectation for growth

*Engage beyond the healthcare system.* Catalyze change across systems that produce health

## Health Equity-Centered LHS Components



### Clinical Care

- Stroke Prevention Clinic
- Person-centered approach
- Free outpatient visits for uninsured patients discharged from hospital
- Outpatient social work collaboration
- Resource book for uninsured patient care
- Language equity initiative

## Stroke Transitions Education and Prevention (STEP) Clinic

- Developed as a comprehensive post-stroke clinic in 06/2014
- Registry initiated in 10/2014
- Initial focus on risk factor control and disparities in BP control
- Long-term goal to develop a clinical care model to improve outcomes in stroke survivors

- Patient-centered
- Protocol-supported
- Partnership building
- Provider communication
- Prospective data collection
- Process improvement

## STEP Clinic

- STEP Clinic patient folder
  - Clinic Brochure
  - BP measurement Brochure
  - Risk factor form
  - Educational materials at appropriate literacy levels
  - English and Spanish
  - Clinic Newsletter
- Advanced automated BP machine
- BP monitors for uninsured/ underresourced patients



## Quality Improvement and Research

- Clinical Trials
- Recruitment of diverse patient population
- Language Equity Projects
- CONNECT (Collaboration to Improve Outcomes, PreveNtive care and Care Transitions after Stroke) Consortium

## STEPs for Blood Pressure Reduction

A Randomized Trial to Compare the Stroke Transitions Education and Prevention (STEP) Clinic to Usual Care for Post-stroke Blood Pressure Reduction



## Study Design

#### Inclusion

- Age ≥ 18
- Ischemic stroke, ICH, or TIA
- Discharge home after stroke
- One of the following: History of hypertension; hospital BP≥ 140/90 on two or more occasions during hospitalization; or discharge home on BP medication
- Residence within 60 miles of the clinic
- 2 week, sitting automated office BP
   ≥135/85 mm hg

#### **Exclusion**

- Severe disability: modified Rankin > 3
- Pregnancy at time of stroke
- Advanced CKD (GFR < 30)</li>
- Short life expectancy (terminal cancer, end-stage COPD)
- Severe carotid or intracranial stenosis precluding aggressive blood pressure control
- Rare etiology (amyloid angiopathy, vasculitis) or stroke unrelated to vascular RFs

## Study Design

#### Randomization

- Occurs at 2 week follow-up after sitting BP assessment confirms eligibility
  - to randomization
- Computerized random sequence 1:11 allocation
- Permuted blocks, block sizes 4 8
- Stratification
  - Insurance status at time of randomization
    - Insured vs Uninsured
  - Systolic Blood Pressure at randomization

#### **Outcomes**

Primary: Mean daytime 12-hour ambulatory blood pressure 6 months after randomization

#### Secondary:

- Other ABPM / BP outcomes
- Behavioral outcomes
- Safety outcomes

## Treatment Arms

### **STEP**

#### Stroke NP or Attending

- Education about BP goals
- Promote BP self-monitoring; provide BP cuff; educate patients about proper way to monitor (pamphlet)
- Medication adherence assessment and counseling
- Promotion of Mediterranean diet
- Screening for sleep apnea
- BP medication titration using home BP monitoring
  - Assessment and titration every 2 4 weeks

### **Usual Care**

#### Neurology Fellow or Attending Visit

- Discussions about risk factors and goals
- Encourage BP self-monitoring
- Recommendations about BP goals provided to PCP
- Variable follow-up according to patient specific needs related to stroke care (i.e. repeat imaging, cognitive impairment, anticoagulation, etc)

PCP follow-up for BP management

Re	esults
	115/ 200 target patients prolled of 404 consented at two tes over 2 years
•	More than 70% non-White 29% uninsured
•	Baseline BP similar between groups
•	89 patient retained

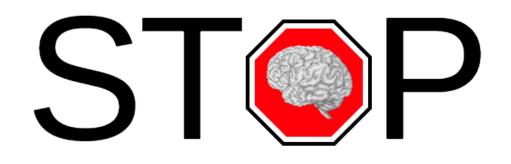
	STEP	Usual Care		
	(n=59)	(n=56)		
emographic Data				
Age (mean, SD)	58 (15)	59 (13)		
Sex (N, % male)	32 (56)	37 (66)		
Race				
Non Hispanic White	15 (25)	16 (29)		
Non-Hispanic Black/ AA	42 (71)	29 (52)		
Hispanic	2 (3)	11 (20)		
% Insured	42 (71)	40 (71)		
Level of Education				
Less than High School	12 (20)	10 (18)		
High School/GED	19 (32)	18 (32)		
Completed College	24 (41)	21 (38)		
Advanced Degree	1 (2)	3 (5)		
Other	3 (5)	4 (7)		
Clinical History				
Stroke Type				
TIA	3 (5)	1 (2)		
Ischemic	43 (73)	44 (79)		
Hemorrhagic	11 (19)	10 (18)		
Ischemic with hemorrhagic	2 (3)	1 (2)		
transformation				
Baseline Attended BpTRU Systolic	144 (19)	146 (20)		
Baseline Attended BpTRU Diastolic	87 (11)	88 (11)		

			r	
	STEP arm N=48	Usual Care N = 41	Adjusted Difference (95% CI)	P-value
Daytime Systolic ABP*	129.2 mmHg (19.2)	136.5 mmHg (15.9)	-7.2 (-14.5 – 0.2)**	
24 hour Systolic ABP	124.9 mmHg (17.8)	133.1 mmHg (17.1)	-8.0 (-15.3 – -0.7)**	
Proportion Controlled (Day BP <130/80 mmHg)	19 (40%)	9 (22%)		0.06
Medication Adherence (Morisky) Score	7 (6.6 - 8)	7 (5.8 - 8)		0.99
Medication Adherence Self Efficacy Score	4 (3.8 - 4)	4 (3.6 - 4)		0.99
Regular BP Monitoring (most days of week)	40 (83%)	20 (48%)		<0.01
PHQ-9 (depression) median	4 (1.5 - 10)	5.5 (3 - 9)		0.03

<sup>\*</sup>Primary outcome. \*\*Adjusted for insurance status, baseline systolic blood pressure, and site. Abbreviations: ABP (Ambulatory Blood Pressure); PHQ-9 (Patient Health Questionnaire-9)

## Team Science

- Advance Practice Providers, Pharmacists, Social workers, Nursing leaders, Nutritionists
- Rehabilitation Medicine, Physical Therapists, Occupational Therapists
- Cardiology, Internal Medicine, Obstetrics and Gynecology
- Schools of Bioinformatics, Public Health,
   Nursing, Engineering
- Institutions Across U.S: Stroke Prevention Clinic Consortium

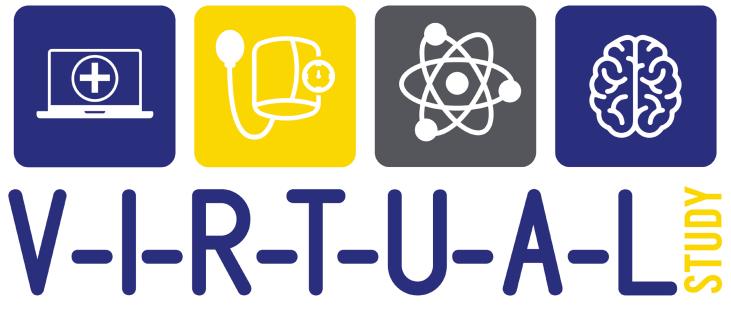


A Randomized Pilot Trial to Compare the Stroke Telemedicine Outpatient Program (STOP) Clinic to Usual Care for Post-stroke Blood Pressure Reduction

- In-home video telemedicine visits with a MD/NP, social worker, and pharmacist for 6 months after stroke
- Wearable BP monitor with blue tooth technology that allows automatic transmission of BP to the care team
- Smart device for video visits and BP monitoring
- Social worker to assist with resources/insurance acquisition
- BP review and medication titration by a clinical pharmacist

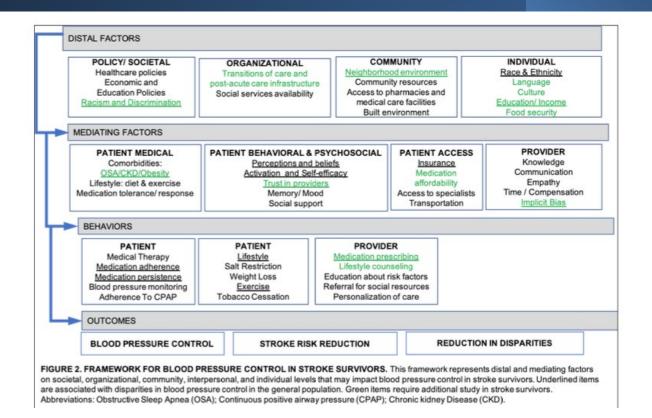
## Lessons learned from STOP

- Simple digital technology tools are better
- Blood pressure monitoring portal would need to be built to accommodate provider needs
- Social workers needed throughout duration of intervention
- Outcome visits could be achieved with TM



VIDEO-BASED INTERVENTION TO REDUCE TREATMENT AND OUTCOME DISPARITIES IN ADULTS LIVING WITH STROKE

## Theoretical Framework



## Study Aims – Primary Aim

We will enroll **534** stroke survivors in a randomized comparative effectiveness trial of a 6-month multidisciplinary telehealth intervention to test the impact of the intervention on key clinical outcomes, relative to standard care.

- Primary outcome: 24-hour ambulatory BP < 125/75 mmHg 6 months after hospital discharge.</li>
- Secondary outcomes:
  - Heterogeneity of effects on the primary clinical outcome according to race(Black) and ethnicity (Hispanic)
  - BP control 12 months after hospital discharge
  - Composite recurrent vascular events (ischemic or hemorrhagic stroke, myocardial infarction or coronary revascularization, acute cardiac death, heart failure hospitalization) 12 months after hospital discharge

## Approach to Care

#### Social Risk-Informed Care

- Information about social risk factors (lack of insurance or drug coverage, food insecurity, etc) is used during encounters to inform care decisions.
- Example 1: Provider prescribes blood pressure medications that are on a low-cost medication list from a specific pharmacy.
- Example 2: Provider educates patients on low-cost healthy food options.

### Social Risk-Targeted Care

- Clinical encounters are used to directly address social risk factors and barriers to care.
- Example 1: Social worker assists patient with completing paperwork for Medicaid application during a clinical encounter.
- Example 2: Social worker connects patient to a resource for receiving free produce from a community garden.





#### **Social Worker**

Performs social needs assessment using baseline SDOH forms and an additional patient specific questionnaire

#### NP/MD

Reviews hospital course, assesses patient active concerns, examines patient, and reviews stroke care plan

#### **Pharmacist**

Reviews current medications and side effects, reviews BP log, discusses changes to BP medications

#### **Social Worker**

Discusses needs based on NP/MD and pharmacist plans, provides resources, arranges follow-up for additional needs

## VIRTUAL Study Progress

- 230 participants enrolled over 16 months
- Caregiver sub-study initiated
- Additional sub-studies proposed related to barriers to engagement with the telehealth intervention
- Additional major factors identified as barriers to post-stroke care
  - Housing insecurity
  - Caregiver changes
  - Access to rehabilitation services

## Education and Mentoring

- Stroke Prevention Fellowship
- Stroke Prevention Research Group
- Resident and Fellow Training
- Medical and Public Health Student Research
- Summer training program for undergraduate students

## Learning and Mentoring

#### **Telehealth Trials to Address Health Equity in Stroke Survivors**

Anjail Z. Sharrief 🔄, Amy K. Guzik, Erica Jones, Munachi Okpala, Mary F. Love, Tamra Ishan Jayenda Ranasinghe and Cheryl Bushnell Originally published 23 Jan 2023 | https://doi.org/10.1161/STROKEAHA.122.039566 | Stroke. 2023;54:396–406

is companion of  $\vee$ 

An Intervention Mapping Approach to Developing a Stroke Literacy Video for Recent Stroke Survivors: Development and Usability Study

Mary Carter Denny <sup>1</sup> (a); Andrea Ancer Leal <sup>2</sup> (b); Tahani Casameni Montiel <sup>2</sup> (c); Keona J Wynne <sup>3</sup> (c); Gabrielle Edquilang <sup>4</sup> (c); Kim Yen Thi Vu <sup>4</sup> (c); Farhaan Vahidy <sup>5, 6, 7</sup> (c); Farhaan Vahidy <sup>5, 6, 7</sup> (d); Anjail Sharrief <sup>8, 9</sup> (c)

#### Stroke Knowledge in African Americans: A Narrative Review.

Sharrief AZ, Johnson B, Abada S, Urrutia VC.

Ethn Dis. 2016 Apr 21;26(2):255-62. doi: 10.18865/ed.26.2.255.

PMID: 27103777

Free PMC article.

Review.

A Person-Centered Approach Understanding Stroke Survivor and Family Caregiver Emotional Health

Varughese, Tina; Casameni Montiel, Tahani; Engebretson, Joan; Savitz, Sean I.; Sharrief, Anjail; Beauchamp, Jennifer E. S. Author Information⊙

Journal of Neuroscience Nursing 54(2):p 68-73, April 2022. | DOI: 10.1097/INN.0000000000000640

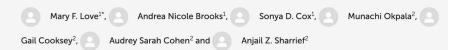
#### Racial disparities in post-stroke functional outcomes in young patients with ischemic stroke.

Jones EM, Okpala M, Zhang X, Parsha K, Keser Z, Kim CY, Wang A, Okpala N, Jagolino A, Savitz SI, Sharrief AZ.

J Stroke Cerebrovasc Dis. 2020 Aug;29(8):104987. doi: 10.1016/j.jstrokecerebrovasdis.2020.104987. Epub 2020 Jun 14.

PMID: 32689593

The effects of racism and resilience on Black stroke- survivor quality of life: Study protocol and rationale for a mixed-methods approach



## Community Outreach and Engagement

- Patient involvement in design of research and research meetings
- Stroke of Insight Community Program
- Community Health Fairs and Town Halls
- Team/ Trainee Involvement in Outreach

## Community Outreach





## Achieving Health Equity in Stroke Care

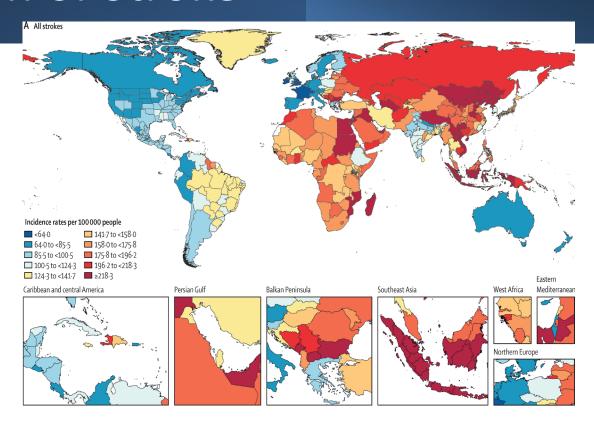
- Assessment of social determinants of health in clinical care
- Deeper understanding of the mechanisms by which social determinants of health impact care and outcomes
- Action to address inequities along the continuum of stroke care
- Team science and collaboration
- Patient and community engagement to identify and address social factors that impact outcomes

## Global Burden of Stroke

2<sup>nd</sup> leading cause of death in the world

89% of stroke mortality in low and low-middle income countries

Nearly 50% of stroke deaths are related to behavioral and environmental factors



Global, regional, and national burden of stroke and its risk factors, 1990–2019: a systematic analysis for the Global Burden of Disease Study 2019. Lancet Neurology. 2021. Copyright © 2021 The Author(s). Published by Elsevier Ltd. This is an Open Access article under the CC BY 4.0 license

Equity in stroke care and outcomes will only be achieved when we begin to treat stroke as a social disease

### Stroke Prevention Team

#### **Outpatient Clinic**

- Munachi Okpala
- Christina Kim
- Shalene Amin
- Chigozirum Izeogu
- Shawanda Miller
- Kamilah OloganSylvia Zavala
- Latonya Bryant
- Alexa Vargas

#### **Hospital Team**

- Kim Vu, MSW, MBAGeri Hart and social work team
- Geri Hart and Social Work team
- Donna Escueta
- Cynthia Trizagis
   Shanagua Sastana
- Shanequa Sostand
- Sandi ShawStroke Coordinators
- Stroke CoordinatorsClinical Pharmacists

#### **Research Team and Collaborators**

- Gail Cooksey
- Louis Gonzales
  - Ariana Aquino Hernandez
  - Mary Love
    - Jennifer Beauchamp
    - Abhijeet Dhoble Ijeoma Ekeruo
      - Andrea Ancer Leal
      - Frica Jones
      - Carter Denny Imama Nagvi
      - Digvijaya Navelkele
      - Sean Savitz
- Chuck Green
- Elmer BernstamJose-Miguel Yamal
- Michael Gonzales
- Charlie Coton



# Post-Stroke Care Conference Registration Stroke Transitions of Care and Post-Stroke Care Conference October 6 and 7, 2023 Cizik School of Nursing at UTHealth Houston Agenda Submitting an Abstract Dost-Stroke Care Conference October 6 and 7, 2023 Cizik School of Nursing at UTHealth Houston Houston, Texas

- Offering **FIVE** \$1000 travel awards for trainees who submit abstracts with original research OR project proposals related to transitions of care or post-stroke care
- Opportunities to receive feedback from and network with senior scientists, representatives from NIH and the American Heart Association